

Code	CKG
Company name	Kien Giang Construction Investment Consultancy Group
Date	08/29/2022
Subject	Report on the progress of using capital from the issuance

Content:

On August 29, 2022, Kien Giang Construction Investment Consultancy Group reports the progress of using capital from the issuance with details as follows:

1. Information on issuance:

- Stock name: Kien Giang Construction Investment Consultancy Group
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 4,100,000 shares
- Mobilized capital amount: VND41,000,000,000
- Ending date: February 25, 2022.

2. Plan for using capital from the offering:

- The capital use progress according to the plan announced:

Total proceeds from the issuance will be supplemented working capital for the Company's production and business activities:

No.	Content	Amount (million dongs)	Disbursement time
1	To pay off bank loans	16.847	From Quarter II/2021 to Quarter I/2022.
2	To pay debts expected to be paid	18.618	From Quarter II/2021 to Quarter I/2022.
3	To pay other working capital	5.535	From Quarter II/2021 to Quarter I/2022.
	Total	41.000	

- Current capital use progress:

Total proceeds from the issuance of VND41,000,000,000, the Company carried out the payment the following amounts:

No.	Content	Amount (VND million)	Expected allocation rate	Time of implementation
1	To pay off bank loans	16.989	41.44%	From April 2022 to June 2022
2	To pay debts expected to be paid	18.532	45.20%	From April 2022 to June 2022
3	To pay other working capital	5.479	13.36%	From April 2022 to June 2022
	Total	41.000	100%	