

Name of warrant STB.KIS.M.CA.T.21
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant STB.KIS.M.CA.T.21

Name (code) of underlying security: STB

Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months

Expiration date: December 9, 2022

Conversion ratio: 2:1

Exercise price (exercise index): 27,979 VND

Value of collateral: 5,100,000,000 VND

Quantity of warrants registered for offering: 6,000,000 warrants

2. Information on the offering:

Start date of offering: August 09, 2022

End date of distribution: August 10, 2022

Time of subscription: from 16:00, August 09, 2022 to 10:00, August 10, 2022

Payment date for warrant purchase: August 10, 2022

End date of warrant transfer: August 10, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,700	6,000,000	0	0	0	0		0.00000%
- Local investors	1,700	6,000,000	0	0	0	0		0.00000%
- Foreign investors								
2. Institutional investors, of which:	1,700	6,000,000	0	0	0	0		0.00000%
- Local investors	1,700	6,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		6,000,000	0	0	0	0	6,000,000	0.00000%

III. Summary of results

- Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
- Total proceeds of the sale of warrants: 0 VND
- Total expenses: 0 VND
- Net proceeds: 0 VND