

<b>Name of warrant</b>	POW.KIS.M.CA.T.05
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.246/GCN-UBCK dated August 08, 2022 to KIS Viet Nam Securities Corporation as follows:

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|--------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| 1. Name of warrant:                              | Warrant.POW.KIS.M.CA.T.05                                                                                  |
| 2. Code of underlying security:                  | POW                                                                                                        |
| 3. Issuer of underlying security:                | PetroVietnam Power Corporation                                                                             |
| 4. Quantity of warrants registered for offering: | 8,000,000 warrants                                                                                         |
| 5. Conversion ratio:                             | 4:1                                                                                                        |
| 6. Warrant type (call/ put):                     | Call                                                                                                       |
| 7. Warrant style:                                | European-style                                                                                             |
| 8. Payment method for exercise of warrants:      | cash                                                                                                       |
| 9. Duration:                                     | 4 months                                                                                                   |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -<br>Nam Ky Khoi Nghia Branch |