

**Code**                                **BCG**  
**Company name**                Bamboo Capital Joint Stock Company  
**Date**                                    07/28/2022  
**Subject**                               Report on the progress of using capital from the offering

**Content:**

Bamboo Capital Joint Stock Company reports the progress of using capital from the offering with details as follows:

1. Information on issuance:
  - Stock name: Bamboo Capital Joint Stock Company
  - Stock type: common share
  - Par value: VND10,000/share
  - Issued volume: 148,768,587 shares
  - Offering price: VND12,000/share
  - Mobilized capital amount: VND 1,785,223,044,000
  - Ending date: January 20, 2022.
  - Time for transferring shares: expected in March 2022.

2. Plan for using capital from the offering:

Report on progress of using capital until 06/30/2022:

*Unit: VND*

No.	Content	Amount according to the plan approved by the General Meeting of Shareholders and the BOD	Actual amount	Note
I	Project for real estate,	800,000,000,000	800,000,000,000	

	renewable energy			
1	To implement the project “Dong Thanh 1 wind electricity Plant”	350,000,000,000	350,000,000,000	BCG contributed capital in subsidiary – BCG Energy – to contribute capital in Dong Thanh 1 Company Limited to implement project.
2	To implement the project “Dong Thanh 2 wind electricity Plant”	450,000,000,000	450,000,000,000	BCG contributed capital in subsidiary – BCG Energy – to contribute capital in Dong Thanh 2 Company Limited to implement project.
II	To supplement working capital for the company’s business and production activities.	985,223,044,000	985,219,156,000	