

Code **GEX**
Company name GELEX Group Joint Stock Company
Date 07/28/2022
Subject Report on the progress of using capital from the offering

Content:

On July 27, 2022, GELEX Group Joint Stock Company reports the progress of using capital from the offering with details as follows:

1. Information on issuance:
 - Stock name: GELEX Group Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Issued volume: 851,495,793 shares
 - Mobilized capital amount according to the plan approved by the General Meeting of Shareholders: VND3,515,356,800,000
 - Actual mobilized amount: VND3,536,971,940,000
 - Mobilized amount for the project: VND1,920,000,000,000
 - Ending date: July 16, 2021.
2. Plan for using capital from the offering:

No.	Content	Amount (VND)	Progress of using capital
1	To implement projects of wind electricity plant via Gelex Infrastructure Joint Stock Company	920,000,000,000	After the ending of the offering and according to the progress of actual using capital.
2	To implement “combination of hotels,	1,000,000,000,000	After the ending of

	commercial services, offices for rent" at No.10 Tran Nguyen Han & 27-29 Ly Thai To, Ly Thai To ward, Hoan Kiem district, Ha Noi.		the offering and according to the progress of actual using capital.
	Total	1,920,000,000,000	

a. Current project progress:

No.	Content	Plan (VND)	Actual using amount until July 16, 2022 (VND)
1	To implement projects of wind electricity plant via Gelex Infrastructure Joint Stock Company	920,000,000,000	920,000,000,000
2	To implement "combination of hotels, commercial services, offices for rent" at No.10 Tran Nguyen Han & 27-29 Ly Thai To, Ly Thai To ward, Hoan Kiem district, Ha Noi.	1,000,000,000,000	341,474,809,477
	Total	1,920,000,000,000	1,261,474,809,477

3. Changes:

No.	Content	Amount according to the offering plan (VND)	Amount according to the adjusted plan approved the General Meeting of Shareholders (VND)	Reason for adjusting
1	To implement projects of wind electricity plant via Gelex Infrastructure Joint Stock Company	1,800,000,000,000	920,000,000,000	Projects of 1,2,3 wind electricity and 2,3 Huong Phung finished, commercial

				power generation and no additional capital requirements
2	To implement “combination of hotels, commercial services, offices for rent” at No.10 Tran Nguyen Han & 27-29 Ly Thai To, Ly Thai To ward, Hoan Kiem district, Ha Noi.	500,000,000,000	1,000,000,000,000	To meet the capital needs of own capital for project investment.
	Total	2,300,000,000,000	1,920,000,000,000	