

Name of warrant CMWG01MBS22CE
Company name MB Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:
On July 25, 2022, the Hochiminh Stock Exchange issued Decision No.512/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: MB Securities Joint Stock Company
2. Short name: MBS
3. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant CMWG01MBS22CE
3. Warrant code: CMWG2207
4. ISIN code: VN0CMWG22073
5. Issuer of underlying security: Mobile World Investment Corporation
6. Underlying security: MWG
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 5 months
11. Expiration date: November 07, 2022
12. Conversion ratio: 5.9652 : 1
13. Exercise price (exercise index): 74,565 VND
14. Quantity of the warrants registered for listing: 5,000,000 warrants
15. Official trading date: July 27, 2022