

Code	CRE
Company name	Century Land Joint Stock Company
Date	07/22/2022
Subject	Notice of record date for implementing rights & stock issuance

Content:

On July 22, 2022, the Hochiminh Stock Exchange issued Announcement No.1387/TB-SGDHCM about the record date of Century Land Joint Stock Company as follows:

- Ex-right date: August 15, 2022
- Record date: August 16, 2022

1. Reason & Purpose:

- To issue shares for increasing capital from the owner's equity;
- To implement rights for purchasing shares.

2. Content:

a. To issue shares for increasing capital from the owner's equity:

- Expected issue volume: 60,479,834 shares
- Exercise ratio: 30% (Those who own 100 shares will receive 30 new shares.)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares will be cancelled.
- For example: at the record date, shareholder A owns 82 shares. With 30% exercise ratio, the shareholder A will receive: $82 * 30/100 = 24.6$ shares. Accordingly, the shareholder A will receive 24 new shares and the fractional shares of 0.6 share will be cancelled.
- Place of implementation:
 - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
 - + For undeposited securities: Shareholder will receive dividend at CRE's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.

b. To implement rights for purchasing shares:

- Expected issue volume: 201,599,449 shares
- Issue price: 10,000 dongs/share
- Exercise ratio: 1:1 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share)
- Plan to deal with fractional shares and unsold shares: Due to the exercise ratio of 1:1. Therefore, there are no fractional shares. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.

- For example: At the record date, the shareholder A owns 82 shares. With performing ratio 1:1, the shareholder A will purchase: $82 * 1/1 = 82$ shares. Thus, the shareholder A will purchase 82 new shares.
- Regulation on rights transfer:
 - Time for rights transference: from August 24, 2022 to September 09, 2022
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from August 24, 2022 to September 13, 2022
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Century Land Joint Stock Company.
- Bank for blocking depository money:
 - Account holder: Century Land Joint Stock Company
 - Account number: 26810000617924
 - Bank: BIDV – Thai Ha branch.