

Code	VDS
Company name	Viet Dragon Securities Corporation
Date	07/20/2022
Subject	Record date for implementing rights & dividend payment

Content:

On July 19, 2022, the Hochiminh Stock Exchange issued Announcement No.1370/TB-SGDHCM about the record date of Viet Dragon Securities Corporation as follows:

- Ex-right date: July 29, 2022
- Record date: August 01, 2022

1. Reason & Purpose:

- To pay stock dividend;
- To issue shares for increasing capital from the owner's equity;
- To implement rights for purchasing shares.

2. Content:

a. To pay stock dividend:

- Exercise ratio: 100:35 (Those who own 100 shares will receive 35 new shares.)
- Expected issue volume: 36,786,632 shares
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- For example: at the record date, shareholder A owns 205 shares. With 100:35 exercise ratio, the shareholder A will receive: $205 * 35/100 = 71.75$ shares. According to rounding policy, the shareholder A will receive 71 new shares and the fractional shares of 0.75 share will be cancelled.
- Place of implementation:
 - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
 - + For undeposited securities: Shareholder will receive dividend at VDS's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.

b. To issue shares for increasing capital from the owner's equity:

- Expected issue volume: 10,510,466 shares
- Exercise ratio: 10:1 (Those who own 10 shares will receive 01 new share.)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares will be cancelled.
- For example: at the record date, shareholder A owns 205 shares. With 10:1 exercise ratio, the shareholder A will receive: $205 * 1/10 = 20.5$ shares. Accordingly, the shareholder A will receive 20 new shares and the fractional shares of 0.5 share will be cancelled.

- Place of implementation:
 - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
 - + For undeposited securities: Shareholder will receive dividend at VDS's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.
- c. To implement rights for purchasing shares:
 - Expected issue volume: 52,552,332 shares
 - Issue price: 10,000 dongs/share
 - Exercise ratio: 2:1 (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
 - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units. The fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - For example: At the record date, the shareholder A owns 205 shares. With performing ratio 2:1, the shareholder A will purchase: $205 \times \frac{1}{2} = 102.5$ shares. According to rounding policy, the shareholder A will purchase 102 new shares.
 - Regulation on rights transfer:
 - Time for rights transference: from August 10, 2022 to August 31, 2022
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from August 10, 2022 to September 07, 2022
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: Viet Dragon Securities Corporation.