

Name of warrant VNM.KIS.M.CA.T.15
Company name KIS Viet Nam Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On July 15, 2022, the Hochiminh Stock Exchange issued Decision No.500/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

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| 1. Issuer: | KIS Viet Nam Securities Corporation |
| 2. Short name: | KIS |
| 3. Head office: | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city |

II. Security:

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| 1. Security type: | covered warrant |
| 2. Warrant name: | Warrant VNM.KIS.M.CA.T.15 |
| 3. Warrant code: | CVNM2207 |
| 4. ISIN code: | VN0CVNM22071 |
| 5. Issuer of underlying security: | Viet Nam Dairy Products Joint Stock Company |
| 6. Underlying security: | VNM |
| 7. Warrant type (call/put): | Call |
| 8. Warrant style: | European-style |
| 9. Method of exercise: | Cash |
| 10. Duration: | 9 months |
| 11. Expiration date: | March 28, 2023 |
| 12. Conversion ratio: | 15.4747 : 1 |
| 13. Exercise price (exercise index): | 68,668 VND |
| 14. Quantity of the warrants registered for listing: | 4,000,000 warrants |
| 15. Official trading date: | July 19, 2022 |