

<b>Code</b>	<b>SHI</b>
<b>Company name</b>	Son Ha International Corporation
<b>Date</b>	07/13/2022
<b>Subject</b>	Report on the progress of using capital from the offering

**Content:**

On July 13, 2022, Son Ha International Corporation reports the progress of using capital from the offering with details as follows:

1. Information on issuance:

- Stock name: Son Ha International Corporation
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 49,652,206 shares
- Mobilized capital amount: VND 496,522,060,000
- Total expenses: VND 21,600,000
- Total net proceeds from the issuance: VND 14,270,570,000
- Ending date: January 10, 2022.

2. Plan for using capital from the issuance:

a. The project progress according to the plan announced: Estimated progress of the investment project:

- + March 2021 to the end of 2021: prepare to invest
- + In 2022 – 2024: implement the investment and construction from the date the land is handed over by the State.
- + From 2025: start to rent.

b. Current project progress:

- Capital use situation until 07/10/2022:

No.	Content	Used amount (VND)
1	To finalize the basic design, construction drawing design	426,501,358,567
2	To complete mapping	
3	To deploy ground clearance	
	<b>Total</b>	<b>426,501,358,567</b>

- Proceeds from the offering used for project: 426,501,358,567 dongs
- Remaining amount: 70,020,701,433 dongs.