

Code	SHI
Company name	Son Ha International Corporation
Date	07/13/2022
Subject	Report on the progress of using capital from the offering

Content:

On July 13, 2022, Son Ha International Corporation reports the progress of using capital from the offering with details as follows:

1. Information on issuance:
 - Stock name: Son Ha International Corporation
 - Stock type: common share
 - Par value: VND10,000/share
 - Issued volume: 49,652,206 shares
 - Mobilized capital amount: VND 496,522,060,000
 - Total expenses: VND 21,600,000
 - Total net proceeds from the issuance: VND 14,270,570,000
 - Ending date: January 10, 2022.
2. Plan for using capital from the issuance:
 - a. The project progress according to the plan announced: Estimated progress of the investment project:
 - + March 2021 to the end of 2021: prepare to invest
 - + In 2022 – 2024: implement the investment and construction from the date the land is handed over by the State.
 - + From 2025: start to rent.
 - b. Current project progress:
 - Capital use situation until 07/10/2022:

No.	Content	Used amount (VND)
1	To finalize the basic design, construction drawing design	426,501,358,567
2	To complete mapping	
3	To deploy ground clearance	
	Total	426,501,358,567

- Proceeds from the offering used for project: 426,501,358,567 dongs
- Remaining amount: 70,020,701,433 dongs.