

Code **VDS**
Company name Viet Dragon Securities Corporation
Date 07/12/2022
Subject Notice of stock offering and stock issuance

Content:

On July 11, 2022, Viet Dragon Securities Corporation announces the share public offering, stock issuance to pay dividend and raise capital from the owner's equity, stock issuance under ESOP with details as follows:

1. Stock name: Viet Dragon Securities Corporation
2. Stock type: common share
3. Par value: 10,000 dongs
4. Offering volume: 104,895,335 shares; Of which:
 - To offer shares to existing shareholders: 52,552,332 shares
 - To issue shares for dividend payment: 36,786,632 shares
 - To issue shares for increasing capital from owner's equity: 10,510,466 shares
 - To issue shares under ESOP: 5,045,905 shares.
5. Offering price to existing shareholders and issuance price to employees: VND10,000/share
6. Total value of mobilized capital: VND575,982,370,000
7. Distribution method:
 - a. To offer shares to existing shareholders:
 - Exercise ratio: 2:1 (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
 - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units. The fractional shares (if any) and unsold shares will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price.
 - b. To issue shares for dividend payment and issue shares for increasing capital from owner's equity:
 - Exercise ratio:
 - + To issue shares for dividend payment: 100:35 (Those who own 100 shares will receive 35 new shares)

- + To issue shares for increasing capital from owner's equity: 10:1 (Those who own 10 shares will receive 01 new share).
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be distributed to the Trade Union of Viet Dragon Securities Corporation
- Record date: August 01, 2022.
- c. To issue shares under ESOP:
 - Minimum registration volume: none
 - Time for subscription and payment: from August 10, 2022 to September 07, 2022
 - Time for rights transference: August 10, 2022 to August 31, 2022
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Viet Dragon Securities Corporation.
- Bank for blocking depository money:
 - + For stock offering to existing shareholders:
 - Account holder: Viet Dragon Securities Corporation
 - Account number: 2110 1485 1224 130
 - Bank: Eximbank – Ho Chi Minh branch.
 - + For stock issuance under ESOP:
 - Account holder: Viet Dragon Securities Corporation
 - Account number: 2110 8068 9000 073
 - Bank: Eximbank – Ho Chi Minh branch.