

Name of warrant	TPB.KIS.M.CA.T.02
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.174/GCN-UBCK dated June 23, 2022 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant:	Warrant.TPB.KIS.M.CA.T.02
2. Code of underlying security:	TPB
3. Issuer of underlying security:	Tien Phong Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	1,500,000 warrants
5. Conversion ratio:	10:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	9 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch