

Warrant name: PNJ/BSC/C/7M/EU/Cash/2022-01  
Company name Vietnam Bank for Industry and Trade Securities Joint Stock Company  
Subject Announcement of adjustment of covered warrant

Content:  
Vietnam Bank for Industry and Trade Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer:	Vietnam Bank for Industry and Trade Securities Joint Stock Company
Warrant code:	
Name (code) of underlying security:	PNJ
Issuer of underlying security:	Phu Nhuan Jewelry Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	January 09, 2023
Adjustment date:	June 23, 2022
Reason:	Phu Nhuan Jewelry Joint Stock Company makes dividend payment.

Old exercise price	(1)	143,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	116,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	115,400 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	142,260. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.9483 : 1