

**DISCLOSURE OF INFORMATION ON SHARE ISSUANCE FROM OWNER'S
EQUITY PLAN**

I. Introduction of the Issuer

1. Name of the registered Issuer: DIGIWORLD CORPORATION
2. Abbreviated name: Digiworld
3. Head Office address: No. 195 – 197 Nguyen Thai Binh, Nguyen Thai Binh Ward, District 1, HCMC
4. Tel: (84.28) 3929 0059 Fax: (84.28) 3929 0060
Website: <http://www.digiworld.com.vn/>
5. Charter Capital: VND 907,520,250,000
6. Securities code: DGW
7. Bank account: Military Commercial Joint Stock Bank - Transaction Office 2 Branch
Account no.: 10811 000 45005
8. Business Registration Certificate No. 0302861742 was first granted by the Department of Planning and Investment HCMC dated February 13th, 2003 and changed 28th dated May 18th, 2022. (Increase of Digiworld's Charter Capital)
 - Main business: Wholesale computers, peripherals and software
Details: Purchasing software technology, computers and components.
Code: 4651
 - Main products/services:

Digiworld specialized in distribution of information and communication technology products, consumer goods:

- ✓ Mobile phones: Xiaomi, Apple, Huawei
- ✓ Laptops, PC: Dell, Toshiba, HP, Asus, Acer, Lenovo, Apple, Huawei
- ✓ Parts, accessories Fuji Xerox, LCD AOC, LCD Philips, Genius, Logitech, APC.....
- ✓ Herbal Supplement: Kingsmen, Pnkids, Nestlé, Regenflex
- ✓ Consumer Goods: Kodomo Toothpaste, Zact Lion whitening toothpaste, Systema toothbrush, Essense detergent liquid, Bio Zip detergent powder, Bubbi King dishwashing liquid, etc.

II. Issuance shares plan

1. Name of share: Digiworld Corporation
2. Type of share: Ordinary share
3. Total shares issued: 90,752,025 shares
4. Number of outstanding shares: 90,597,556 shares
5. Number of treasure shares: 154,469 shares
6. Expected number of issued shares: 72,478,044 shares
7. Total value of issued shares (at par value): VND 724,780,440,000

8. Exercise ratio: 80%
9. Issued capital: Undistributed after-tax profit on audited consolidated financial statements as of December 31, 2021: VND 838,318,380,446
10. The plan to handle odd shares, odd shares: The number of shares received by shareholders will be rounded down to the unit, and decimal odd shares (if any) will be canceled.
For example: At the closing date of the list, shareholder A owns 196 shares, according to the ratio of exercising the right to receive shares from equity source is 80%, then the number of shares Mr. A received is: $196 \times (80/100) = 156.8$ shares. According to the regulations on the plan to handle odd shares, Mr. A will receive 156 shares
11. Record date: 04/07/2022

Ho Chi Minh City, June 20th, 2022

DIGIWORLD CORPORATION
Chairman



The stamp is a red circular seal. The outer ring contains the text 'CÔNG TY CỔ PHẦN' at the top and 'M.S.D.N: 0302861' at the bottom, separated by two stars. The inner circle features a red stylized 'D' logo and the word 'DIGIWORLD' below it. A blue ink signature is written across the bottom right portion of the stamp.

Doan Hong Viet