

Warrant name: MWG/ACBS/Call/EU/Cash/6M/15
Company name: ACB Securities Company Ltd.
Subject: Announcement of adjustment of covered warrant

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

Issuer:	ACB Securities Company Ltd.
Warrant code:	CMWG2204
Name (code) of underlying security:	MWG
Issuer of underlying security:	Mobile World Investment Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	October 07, 2022
Adjustment date:	June 16, 2022
Reason:	Mobile World Investment Corporation pays in shares.

Old exercise price	(1)	144,063 VND
Old conversion ratio	(2)	9.9354:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	147,700 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	73,900 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	72,080 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	4.9711:1