

Warrant name: CMWG01MBS22CE
 Company name MB Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrant

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	
Name (code) of underlying security:	MWG
Issuer of underlying security:	Mobile World Investment Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	5 months
Expiration date:	November 07, 2022
Adjustment date:	June 16, 2022
Reason:	Mobile World Investment Corporation pays dividends in shares.

Old exercise price	(1)	149,030 VND
Old conversion ratio	(2)	11.9224:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	147,700 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	73,900 VND
New exercise price	(5) = (1) x [(4)/(3)]	74,565 VND
New conversion ratio	(6) = (2) x [(4)/(3)]	5.9652:1