

**Name of warrant** MSN.KIS.M.CA.T.15  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On June 15, 2022, the Hochiminh Stock Exchange issued Decision No.383/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

- |                 |   |
|-----------------|---|
| 1. Issuer:      | KIS Viet Nam Securities Corporation                                 |
| 2. Short name:  | KIS   |
| 3. Head office: | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district |

**II. Security:**

- |  |                           |
|--|---------------------------|
| 1. Security type:                                    | covered warrant           |
| 2. Warrant name:                                     | Warrant MSN.KIS.M.CA.T.15 |
| 3. Warrant code:                                     | CMSN2205                  |
| 4. ISIN code:  | VN0CMSN22051              |
| 5. Issuer of underlying security:                    | Masan Group Corporation   |
| 6. Underlying security:                              | MSN                       |
| 7. Warrant type (call/put):                          | Call                      |
| 8. Warrant style:                                    | European-style            |
| 9. Method of exercise:                               | Cash                      |
| 10. Duration:  | 7 months                  |
| 11. Expiration date:                                 | December 27, 2022         |
| 12. Conversion ratio:                                | 20 : 1                    |
| 13. Exercise price (exercise index):                 | 113,979 VND               |
| 14. Quantity of the warrants registered for listing: | 3,000,000 warrants        |
| 15. Official trading date:                           | June 17, 2022             |