

Warrant name: FPT/BSC/C/9M/EU/Cash/2021-01
 Company name: BIDV Securities Joint Stock Company
 Subject: Announcement of adjustment of covered warrant

Content:
 BIDV Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer: BIDV Securities Joint Stock Company
 Warrant code: CFPT2108
 Name (code) of underlying security: FPT
 Issuer of underlying security: FPT Corporation
 Warrant type (call/put): Call
 Warrant style: European-style
 Method of exercise (cash/ transfer of underlying security): Cash
 Duration: 9 months
 Expiration date: July 06, 2022
 Adjustment date: June 13, 2022
 Reason: FPT Corporation makes dividend payment for 2021.

Old exercise price	(1)	106,835 VND
Old conversion ratio	(2)	6 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	110,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	90,800 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	88,187. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	4.9527 : 1