

Name of warrant CHDB01MBS22CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CHDB01MBS22CE
Name (code) of underlying security: HDB
Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: December 7, 2022
Conversion ratio: 3:1
Exercise price (exercise index): 24,500 VND
Value of collateral: 4,500,000,000 VND
Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

Start date of offering: June 07, 2022
End date of distribution: June 07, 2022
Time of subscription: from 8:45 to 09:30, June 07, 2022
Payment date for warrant purchase: June 07, 2022
End date of warrant transfer: June 07, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	3,000,000	4,000	4,000	2	2		0.13333%
- Local investors	2,500	3,000,000	4,000	4,000	2	2		0.13333%
- Foreign investors								
2. Institutional investors, of which:	2,500	3,000,000	0	0	0	0		0.00000%
- Local investors	2,500	3,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		3,000,000	4,000	4,000	2	2	2,996,000	0.13333%

III. Summary of results

1. Quantity of distributed warrants: 4,000 warrants, accounting for 0.13333% of the offered warrants.
 2. Total proceeds of the sale of warrants: 10,000,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 10,000,000 VND