

Name of warrant CVRE01MBS22CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CVRE01MBS22CE

Name (code) of underlying security: VRE

Issuer of underlying security: Vincom Retail Joint Stock Company

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months

Expiration date: December 7, 2022

Conversion ratio: 4:1

Exercise price (exercise index): 28,800 VND

Value of collateral: 6,500,000,000 VND

Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: June 07, 2022

End date of distribution: June 07, 2022

Time of subscription: from 8:45 to 09:30, June 07, 2022

Payment date for warrant purchase: June 07, 2022

End date of warrant transfer: June 07, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,300	5,000,000	0	0	0	0		0.00000%
- Local investors	2,300	5,000,000	0	0	0	0		0.00000%
- Foreign investors								
2. Institutional investors, of which:	2,300	5,000,000	0	0	0	0		0.00000%
- Local investors	2,300	5,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		5,000,000	0	0	0	0	5,000,000	0.00000%

III. Summary of results

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND