

Name of warrant CMSN01MBS22CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CMSN01MBS22CE

Name (code) of underlying security: MSN

Issuer of underlying security: Masan Group Corporation

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months

Expiration date: October 7, 2022

Conversion ratio: 15:1

Exercise price (exercise index): 105,000 VND

Value of collateral: 4,000,000,000 VND

Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

Start date of offering: June 07, 2022

End date of distribution: June 07, 2022

Time of subscription: from 8:45 to 09:30, June 07, 2022

Payment date for warrant purchase: June 07, 2022

End date of warrant transfer: June 07, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,400	3,000,000	3,600	3,600	4	4		0.12000%
- Local investors	2,400	3,000,000	3,600	3,600	4	4		0.12000%
- Foreign investors								
2. Institutional investors, of which:	2,400	3,000,000	0	0	0	0		0.00000%
- Local investors	2,400	3,000,000	0	0	0	0		0.00000%
- Foreign investors								
Total		3,000,000	3,600	3,600	4	4	2,996,400	0.12000%

III. Summary of results

- Quantity of distributed warrants: 3,600 warrants, accounting for 0.12% of the offered warrants.
- Total proceeds of the sale of warrants: 8,640,000 VND
- Total expenses: 0 VND
- Net proceeds: 8,640,000 VND