

Code	HUB
Company name	Thua Thien Hue Construction Joint Stock Corporation
Date	06/06/2022
Subject	Plan for stock issuance for dividend payment & capital increase

Content:

The Board resolution dated June 06, 2022, the BOD of Thua Thien Hue Construction Joint Stock Corporation approved the plan to issue shares for 2021 dividend payment and to issue shares for increasing capital from the owner's equity with details as follows:

- Stock name: Thua Thien Hue Construction Joint Stock Corporation
- Stock code: HUB
- Stock type: common share
- Par value: VND10,000/share
- Number of shares issued: 19,057,316 shares
- Number of outstanding shares: 19,057,316 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 3,811,462 shares; Of which:
 - + Stock issuance for 2021 dividend payment: 2,858,597 shares
 - + Stock issuance for capital increase from the owner's equity: 952,865 shares
- Total value of issuance (at par value): VND 38,114,620,000; Of which:
 - + Stock issuance for 2021 dividend payment: VND 28,585,970,000
 - + Stock issuance for capital increase from the owner's equity: VND 9,528,650,000.
- Exercise ratio: 20%:
 - + Stock issuance for 2021 dividend payment: 15% (Those own who 100 shares will receive 15 new shares)
 - + Stock issuance for capital increase from the owner's equity: 05% (Those own who 100 shares will receive 05 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- Record date: expected on July 12, 2022

- Time of implementation: after being approved by the State Securities Commission of Vietnam (SSC).