

Name of warrant PNJ/BSC/C/7M/EU/Cash/2022-01
Company name Vietnam Bank for Industry and Trade Securities Joint Stock Company
Subject Notice of issue of covered warrant

Content:

Vietnam Bank for Industry and Trade Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer:	Vietnam Bank for Industry and Trade Securities Joint Stock Company
2. Head office:	Floor 8 & 9, ThaiHoldings, 210 Trang Quang Khai, Trang Tien, Hoan Kiem, Ha Noi
- Short name:	VietinBank Securities
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant PNJ/BSC/C/7M/EU/Cash/2022-01
- Name (code) of underlying security:	PNJ
- Issuer of underlying security:	Phu Nhuan Jewelry Joint Stock Company
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	
- Duration:	7 months
- Expiration date:	January 09, 2023
- Conversion ratio:	10:1
- Exercise price (exercise index):	143,000 VND
- Value of collateral:	2,612,500,000 VND
5. Quantity of warrants registered for offering:	2,500,000 warrants
6. Issue price:	2,090 VND
7. Minimum subscription quantity:	1,000 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	from 9:00 to 11:00, June 09, 2022
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of VietinBank Securities and via VietinBank
11. Escrow account at bank:	Viet Nam Joint Stock Commercial Bank for Industry and Trade - Ha Noi Branch