

Name of warrant HPG.VND.M.CA.T.2022.2
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant HPG.VND.M.CA.T.2022.2

Name (code) of underlying security: HPG

Issuer of underlying security: Hoa Phat Group Joint Stock Company

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 5 months

Expiration date: October 31, 2022

Conversion ratio: 3:1

Exercise price (exercise index): 35,000 VND

Value of collateral: 18,000,000,000 VND

Quantity of warrants registered for offering: 9,000,000 warrants

2. Information on the offering:

Start date of offering: May 30, 2022

End date of distribution: August 31, 2022

Time of subscription: from 09:00 to 11:30, May 30, 2022

Payment date for warrant purchase: May 31, 2022

End date of warrant transfer: May 31, 2022

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	4,000	9,000,000	16,800	16,800	8	0		0.19%
- Local investors	4,000	9,000,000	16,800	16,800	8	0		0.19%
- Foreign investors								
2. Institutional investors, of which:	4,000	9,000,000	0	0	0	8		0.00000%
- Local investors	4,000	9,000,000	0	0	0	8		0.00000%
- Foreign investors								
Total		9,000,000	16,800	16,800	8	8	8,983,200	0.19%

III. Summary of results

1. Quantity of distributed warrants: 16,800 warrants, accounting for 0.18667% of the offered warrants.
2. Total proceeds of the sale of warrants: 67,200,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 67,200,000 VND