

Warrant name: CVHM03MBS21CE
Company name MB Securities Joint Stock Company
Subject Announcement of adjustment of covered warrant

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrant as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	CVHM2203
Name (code) of underlying security:	VHM
Issuer of underlying security:	Vinhomes Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4.5 months
Expiration date:	June 24, 2022
Adjustment date:	May 31, 2022
Reason:	Vinhomes Joint Stock Company makes cash dividend payment for 2021.

Old exercise price	(1)	83,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	70,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	68,500 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	80,546. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.7163 : 1