

Warrant name: VHM/ACBS/Call/EU/Cash/9M/11
 Company name: ACB Securities Company Ltd.
 Subject: Announcement of adjustment of covered warrant

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

Issuer: ACB Securities Company Ltd.
 Warrant code: CVHM2115
 Name (code) of underlying security: VHM
 Issuer of underlying security: Vinhomes Joint Stock Company
 Warrant type (call/put): Call
 Warrant style: European-style
 Method of exercise (cash/ transfer of underlying security): Cash
 Duration: 9 months
 Expiration date: August 17, 2022
 Adjustment date: May 31, 2022
 Reason: Vinhomes Joint Stock Company makes cash dividend payment for 2021.

Old exercise price	(1)	94,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	70,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	68,500 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	91,333. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.7163 : 1