

**Name of warrant** VIC.KIS.M.CA.T.15  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**  
On May 12, 2022, the Hochiminh Stock Exchange issued Decision No.297/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Head office: Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VIC.KIS.M.CA.T.15  
3. Warrant code: CVIC2204  
4. ISIN code: VN0CVIC22049  
5. Issuer of underlying security: Vingroup Joint Stock Company  
6. Underlying security: VIC  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 4 months  
11. Expiration date: August 22, 2022  
12. Conversion ratio: 16 : 1  
13. Exercise price (exercise index): 83,333 VND  
14. Quantity of the warrants registered for listing: 4,000,000 warrants  
15. Official trading date: May 16, 2022