

**Name of warrant** HPG.KIS.M.CA.T.19  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On May 12, 2022, the Hochiminh Stock Exchange issued Decision No.302/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

- |                 |  |
|-----------------|--|
| 1. Issuer:      | KIS Viet Nam Securities Corporation                                  |
| 2. Short name:  | KIS  |
| 3. Head office: | Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city |

**II. Security:**

- |  |                                    |
|--|------------------------------------|
| 1. Security type:                                    | covered warrant                    |
| 2. Warrant name:                                     | Warrant HPG.KIS.M.CA.T.19          |
| 3. Warrant code:                                     | CHPG2210                           |
| 4. ISIN code:  | VN0CHPG22101                       |
| 5. Issuer of underlying security:                    | Hoa Phat Group Joint Stock Company |
| 6. Underlying security:                              | HPG                                |
| 7. Warrant type (call/put):                          | Call                               |
| 8. Warrant style:                                    | European-style                     |
| 9. Method of exercise:                               | Cash                               |
| 10. Duration:  | 6 months                           |
| 11. Expiration date:                                 | October 20, 2022                   |
| 12. Conversion ratio:                                | 8 : 1                              |
| 13. Exercise price (exercise index):                 | 47,777 VND                         |
| 14. Quantity of the warrants registered for listing: | 4,000,000 warrants                 |
| 15. Official trading date:                           | May 16, 2022                       |