

Code CCI
Company name Cuchi Commercial and Industrial Developing Investment JSC
Date 05/09/2022
Subject Report on the use of capital (from VND133 billion to VND177 billion)

Content:

Cuchi Commercial and Industrial Developing Investment JSC announces the use of proceeds from the issuance in 2016 from charter capital from VND133,986,200,000 to VND177,438,650,000 as follows:

A. Proceeds from the issuance to increase its charter capital from VND133,986,200,000 to VND177,438,650,000 and purpose the use of proceeds:

➤ Proceeds:

No.	Investor	Number of shares	Issue price	Amount
1	To offer shares to the existing shareholders	4,345,245	10,000	43,452,450,000
	Total	4,345,245		43,452,450,000

The proceeds from the issuance to increase its charter capital from VND133,986,200,000 to VND177,438,650,000 in 2016: VND43,452,450,000.

➤ Purpose the use of proceeds:

According to the resolution of the 2015 annual general meeting of shareholders, shareholders approved to use the proceeds to invest in Tay Bac Cu Chi Industrial Zone – Expansion Phase.

B. The use of proceeds from the issuance to increase its charter capital (until December 31, 2022):

Cuchi Commercial and Industrial Developing Investment JSC has fulfilled legal procedures for the land clearance and compensation. After the plans for the land clearance and compensation are accepted, the Company will use the proceeds from this issuance to execute the land clearance and compensation of Tay Bac Cu Chi Industrial Zone – Expansion Phase. The proceeds are currently being deposited in a bank.