

**Code** CCI  
**Company name** Cuchi Commercial and Industrial Developing Investment JSC  
**Date** 05/09/2022  
**Subject** Report on the use of capital (from VND90 billion to VND133 billion)

**Content:**

Cuchi Commercial and Industrial Developing Investment JSC announces the use of proceeds from the issuance to increase its charter capital from VND90,000,000,000 to VND133,986,200,000 as follows:

**A.** Proceeds from the issuance to increase its charter capital from VND90,000,000,000 to VND133,986,200,000 and purpose the use of proceeds:

➤ Proceeds:

No.	Investor	Number of shares	Issue price	Amount
1	To offer shares to the existing shareholders	2,848,072	10,000	28,480,720,000
2	To offer shares to strategic shareholders	1,550,548	10,500	16,280,754,000
	<b>Total</b>	<b>4,398,620</b>		<b>44,761,474,000</b>

The proceeds from the issuance to increase its charter capital from VND90,000,000,000 to VND133,986,200,000 in 2012: VND44,761,474,000.

➤ Purpose the use of proceeds:

According to the resolution of the 2011 annual general meeting of shareholders, shareholders approved to use the proceeds to invest in Tay Bac Cu Chi Industrial Zone – Expansion Phase.

**B.** The use of proceeds from the issuance to increase its charter capital (until December 31, 2022):

Cuchi Commercial and Industrial Developing Investment JSC has fulfilled legal procedures for the land clearance and compensation. After the plans for the land clearance and compensation are accepted, the Company will use the proceeds from this issuance to execute the land clearance and compensation of Tay Bac Cu Chi Industrial Zone – Expansion Phase. The proceeds are currently being deposited in a bank.