

Code	DIG
Company name	Development Investment Construction Joint Stock Corporation
Date	05/06/2022
Subject	Stock issuance for capital increase and dividend payment

Content:

Development Investment Construction Joint Stock Corporation reports the stock issuance to pay dividend for 2021 and stock issuance for capital increase from the owner's equity as follows:

I. Information on stock:

1. Stock name: Development Investment Construction Joint Stock Corporation
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Number of shares issued: 499,890,962 shares
5. Number of outstanding shares: 499,890,962 shares
6. Number of treasury shares: 0 share
7. Number of shares expected to be issued: 109,976,011 shares; Of which:
 - Stock issuance for 2021 dividend payment: 84,981,463 shares
 - Stock issuance for capital increase from the owner's equity: 24,994,548 shares
8. Total value of issuance (at par value): VND1,099,760,110,000
9. Issue ratio: 22%; Of which:
 - Stock issuance for 2021 dividend payment: 17%
 - Stock issuance for capital increase from the owner's equity: 5%
10. Exercise ratio: 100:22; Of which:
 - Stock issuance for 2021 dividend payment: 100:17
 - Stock issuance for capital increase from the owner's equity: 100:5.
11. Time of implementation: expected in Quarter II/2022
12. Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.