

**Name of warrant** CVPB01MBS22CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** MB Securities Joint Stock Company  
**Head office:** Floor 7-8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant CVPB01MBS22CE  
**Name (code) of underlying security:** VPB  
**Issuer of underlying security:** VietNam Prosperity Joint Stock Commercial Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 5 months  
**Expiration date:** September 19, 2022  
**Conversion ratio:** 4:1  
**Exercise price (exercise index):** 37,500 VND  
**Value of collateral:** 6,000,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:

**Start date of offering:** April 19, 2022  
**End date of distribution:** April 19, 2022  
**Time of subscription:** from 8:15 to 09:15, April 19, 2022  
**Payment date for warrant purchase:** April 19, 2022  
**End date of warrant transfer:** April 19, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,100	5,000,000	14,700	14,700	7	7		0.29400%
- Local investors	2,100	5,000,000	14,700	14,700	7	7		0.29400%
- Foreign investors								
2. Institutional investors, of which:	2,100	5,000,000	0	0	0	0		0.00%
- Local investors	2,100	5,000,000	0	0	0	0		0.00%
- Foreign investors								
<b>Total</b>		5,000,000	14,700	14,700	7	7	4,985,300	0.29400%

**III. Summary of results**

1. Quantity of distributed warrants: 14,700 warrants, accounting for 0.294% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 30,870,000 VND  
 3. Total expenses: 0 VND  
 4. Net proceeds: 30,870,000 VND