

**Name of warrant** VRE/ACBS/Call/EU/Cash/6M/17  
**Company name** ACB Securities Company Ltd.  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

**Issuer:** ACB Securities Company Ltd.  
**Head office:** 41 Mac Dinh Chi street, District 1, HCM City.

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant VRE/ACBS/Call/EU/Cash/6M/17  
**Name (code) of underlying security:** VRE

**Issuer of underlying security:** Vincom Retail Joint Stock Company

**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 6 months  
**Expiration date:** October 7, 2022  
**Conversion ratio:** 5:1  
**Exercise price (exercise index):** 33,000 VND  
**Value of collateral:** 2,500,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:

**Start date of offering:** April 08, 2022  
**End date of distribution:** April 08, 2022  
**Time of subscription:** from 8:00, April 08, 2022 to 14:00, April 08, 2022  
**Payment date for warrant purchase:** April 08, 2022  
**End date of warrant transfer:** April 08, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	5,000,000	222,000	212,000	5	5		4.24%
- Local investors	1,000	5,000,000	222,000	212,000	5	5		4.24%
- Foreign investors								
2. Institutional investors, of which:	1,000	5,000,000	0	0	0	0		0.00%
- Local investors	1,000	5,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		5,000,000	222,000	212,000	5	5	4,788,000	4.24%

**III. Summary of results**

1. Quantity of distributed warrants: 212,000 warrants, accounting for 4.24% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 212,000,000 VND  
 3. Total expenses: 0 VND  
 4. Net proceeds: 212,000,000 VND