

**Name of warrant** HPG/ACBS/Call/EU/Cash/6M/12  
**Company name** ACB Securities Company Ltd.  
**Subject** Report on the result of covered warrant distribution

**Content:**  
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

**Issuer:** ACB Securities Company Ltd.  
**Head office:** 41 Mac Dinh Chi street, District 1, HCM City.

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant HPG/ACBS/Call/EU/Cash/6M/12  
**Name (code) of underlying security:** HPG

**Issuer of underlying security:** Hoa Phat Group Joint Stock Company

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 6 months

**Expiration date:** October 7, 2022

**Conversion ratio:** 5:1

**Exercise price (exercise index):** 40,000 VND

**Value of collateral:** 12,500,000,000 VND

**Quantity of warrants registered for offering:** 10,000,000 warrants

2. Information on the offering:

**Start date of offering:** April 08, 2022

**End date of distribution:** April 08, 2022

**Time of subscription:** from 8:00, April 08, 2022 to 14:00, April 08, 2022

**Payment date for warrant purchase:** April 08, 2022

**End date of warrant transfer:** April 08, 2022

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	10,000,000	496,300	362,300	30	23		3.62%
- Local investors	2,500	10,000,000	496,300	362,300	30	23		3.62%
- Foreign investors								
2. Institutional investors, of which:	2,500	10,000,000	0	0	0	0		0.00%
- Local investors	2,500	10,000,000	0	0	0	0		0.00%
- Foreign investors								
<b>Total</b>		10,000,000	496,300	362,300	30	23	9,637,700	3.62%

**III. Summary of results**

1. Quantity of distributed warrants: 362,300 warrants, accounting for 3.623% of the offered warrants.  
2. Total proceeds of the sale of warrants: 905,750,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 905,750,000 VND