

Warrant name: MSN/ACBS/Call/EU/Cash/6M/14  
Company name ACB Securities Company Ltd.  
Subject Announcement of adjustment of covered warrant

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

Issuer: ACB Securities Company Ltd.  
Warrant code:  
Name (code) of underlying security: MSN  
Issuer of underlying security: Masan Group Corporation  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise  
(cash/ transfer of underlying security): Cash  
Duration: 6 months  
Expiration date: October 07, 2022  
Adjustment date: April 12, 2022  
Reason: Masan Group Corporation makes the second cash dividend payment for 2021 (14%/par value).

Old exercise price	(1)	153,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	148,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	123,800 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	127,552. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.3367 : 1