

**Name of warrant** VPB.KIS.M.CA.T.03  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On April 05, 2022, the Hochiminh Stock Exchange issued Decision No.189/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

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|-----------------|---|
| 1. Issuer:      | KIS Viet Nam Securities Corporation   |
| 2. Short name:  | KIS   |
| 3. Head office: | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city |

**II. Security:**

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|--|--|
| 1. Security type:                                    | covered warrant                                |
| 2. Warrant name:                                     | Warrant VPB.KIS.M.CA.T.03                      |
| 3. Warrant code:                                     | CVPB2203                                       |
| 4. ISIN code:  | VN0CVPB22038                                   |
| 5. Issuer of underlying security:                    | VietNam Prosperity Joint Stock Commercial Bank |
| 6. Underlying security:                              | VPB  |
| 7. Warrant type (call/put):                          | Call   |
| 8. Warrant style:                                    | European-style                                 |
| 9. Method of exercise:                               | Cash   |
| 10. Duration:  | 4 months                                       |
| 11. Expiration date:                                 | July 15, 2022                                  |
| 12. Conversion ratio:                                | 16 : 1   |
| 13. Exercise price (exercise index):                 | 28,888 VND                                     |
| 14. Quantity of the warrants registered for listing: | 1,450,000 warrants                             |
| 15. Official trading date:                           | April 7, 2022                                  |