

**Name of warrant** VPB.KIS.M.CA.T.04  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On April 05, 2022, the Hochiminh Stock Exchange issued Decision No.188/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer:	KIS Viet Nam Securities Corporation
2. Short name:	KIS
3. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type:	covered warrant
2. Warrant name:	Warrant VPB.KIS.M.CA.T.04
3. Warrant code:	CVPB2204
4. ISIN code:	VN0CVPB22046
5. Issuer of underlying security:	VietNam Prosperity Joint Stock Commercial Bank
6. Underlying security:	VPB
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	8 months
11. Expiration date:	November 15, 2022
12. Conversion ratio:	16 : 1
13. Exercise price (exercise index):	30,888 VND
14. Quantity of the warrants registered for listing:	1,450,000 warrants
15. Official trading date:	April 7, 2022