

**Name of warrant:** CMWG02MBS21CE  
**Company name:** MB Securities Joint Stock Company  
**Subject:** Decision on the delisting of covered warrant

**Content:**

On April 21, 2022, the Hochiminh Stock Exchange issued Decision No.176/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

|   |                                     |
|---|-------------------------------------|
| Issuer:   | MB Securities Joint Stock Company   |
| Trade name:   | MBS                                 |
| Security type:  | covered warrant                     |
| Warrant name:   | Warrant CMWG02MBS21CE               |
| Warrant code:   | CMWG2114                            |
| Issuer of underlying security:                              | Mobile World Investment Corporation |
| Underlying security:  | MWG                                 |
| Warrant type (call/put):                                    | Call                                |
| Warrant style:  | European-style                      |
| Method of exercise (cash/ transfer of underlying security): | Cash                                |
| Duration:   | 4.5 months                          |
| Expiration date:  | April 20, 2022                      |
| Conversion ratio:   | 12:1                                |
| Exercise price (exercise index):                            | 130,000 VND                         |
| Quantity of warrants registered for delisting:              | 4,000,000 warrants                  |
| Effective date of delisting:                                | April 21, 2022                      |
| Reason of delisting:  | expiration                          |
| Last trading date on HOSE:                                  | April 18, 2022                      |