

Name of warrant	VPB.KIS.M.CA.T.03
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.53/GCN-UBCK dated March 10, 2022 to KIS Viet Nam Securities Corporation as follows:

- | | |
|--|--|
| 1. Name of warrant: | Warrant VPB.KIS.M.CA.T.03 |
| 2. Code of underlying security: | VPB |
| 3. Issuer of underlying security: | VietNam Prosperity Joint Stock Commercial Bank |
| 4. Quantity of warrants registered for offering: | 1,450,000 warrants |
| 5. Conversion ratio: | 16:1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Duration: | 4 months |
| 10. Depository bank of collateral: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -
Nam Ky Khoi Nghia Branch |