

Name of warrant	VPB.KIS.M.CA.T.04
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.54/GCN-UBCK dated March 10, 2022 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant:	Warrant VPB.KIS.M.CA.T.04
2. Code of underlying security:	VPB
3. Issuer of underlying security:	VietNam Prosperity Joint Stock Commercial Bank
4. Quantity of warrants registered for offering:	1,450,000 warrants
5. Conversion ratio:	16:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	8 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch