

Name of warrant: VPB/VCSC/M/Au/T/A4
Company name: Viet Capital Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On March 15, 2022, the Hochiminh Stock Exchange issued Decision No.44628/QD-SGDHCM regarding the delisting of covered warrant of Viet Capital Securities Joint Stock Company (VCSC):

Issuer:	Viet Capital Securities Joint Stock Company
Trade name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant VPB/VCSC/M/Au/T/A4
Warrant code:	CVPB2107
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Underlying security:	VPB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	March 14, 2022
Conversion ratio:	0.5552:1
Exercise price (exercise index):	41,084 VND
Quantity of warrants registered for delisting:	4,000,000 warrants
Effective date of delisting:	March 15, 2022
Reason of delisting:	expiration
Last trading date on HOSE:	March 10, 2022