

<b>Name of warrant</b>	VHM.VND.M.CA.T.2022.1
Company name	VNDirect Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.30/GCN-UBCK dated February 23, 2022 to VNDirect Securities Corporation as follows:

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| 1. Name of warrant:                              | Warrant VHM.VND.M.CA.T.2022.1   |
| 2. Code of underlying security:                  | VHM   |
| 3. Issuer of underlying security:                | Vinhomes Joint Stock Company  |
| 4. Quantity of warrants registered for offering: | 8,000,000 warrants  |
| 5. Conversion ratio:                             | 4:1   |
| 6. Warrant type (call/ put):                     | Call  |
| 7. Warrant style:                                | European-style  |
| 8. Payment method for exercise of warrants:      | cash  |
| 9. Duration:                                     | 5 months  |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -<br>Ha Thanh Branch |