

Code	BCG
Company name	Bamboo Capital Joint Stock Company
Date	01/20/2022
Subject	Result of Public Offering of bonds

Content:

Bamboo Capital Joint Stock Company announces the result of public offering bonds as follows:

I. Information on public offering of bonds:

1. Bond name: Bamboo Capital Joint Stock Company
2. Bond type: non-convertible bond, unsecured and without warrants
3. Bond code: BCGH2126001
4. Par value: VND 100,000/bond
5. Issuance volume: 5,000,000 bonds
6. Total value of issuance: VND500,000,000,000
7. Bond term: 05 years
8. Interest payment term: Once every six months.
9. Interest rate:
 - For the first two interest periods: 11.5%/year
 - For the next interest periods = the reference rate of that interest period + range 6.0%/year
10. Offering price: VND100,000/bond
11. Distribution method: via Saigon Hanoi Securities Joint Stock Company (SHS)
12. Time for subscription and payment: from January 01, 2022 to January 20, 2022
13. Ending date: January 20, 2022

14. Time for transferring bonds: within 30 working days from the ending date of the offering.

II. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:	100,000	5,000,000	144,000	144,000	5	5	0	4,856,000	2.88%
- Local investors	100,000	5,000,000	118,000	118,000	4	4	0	4,882,000	2.36%
- Foreign investors	100,000	5,000,000	26,000	26,000	1	1	0	4,974,000	0.52%
2. Institutional investors Of which:	100,000	5,000,000	4,856,000	4,856,000	3	3	0	144,000	97.12%
- Local investors	100,000	5,000,000	4,856,000	4,856,000	3	3	0	144,000	97.12%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
Total	100,000	5,000,000	5,000,000	5,000,000	8	8	0	0	100.00%

III. Summary result:

1. Total distributed volume: 5,000,000 shares (accounting for 100% total bonds to be offered)

2. Total proceeds from the offering: VND 500,000,000,000
3. Total expense: VND3,525,000,000
4. Total net revenue from the offering: VND496,475,000,000.

IV. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the public offering (09/30/2021)	After the public offering (01/20/2022)
Total liabilities	2,588,810,757,350	3,088,810,757,350
Short-term liabilities	245,323,051,878	245,323,051,878
Long-term liabilities	2,343,487,705,472	2,843,487,705,472
Of which: Bond	0	500,000,000,000
Total share capital	3,076,446,337,377	3,076,446,337,377
Ratio of Liabilities to Total share capital	0.84	1.004