

Code **GEX**
Company name GELEX Group Joint Stock Company
Date 01/20/2022
Subject Report on the use of capital from the issuance

Content:

On January 19, 2022, GELEX Group Joint Stock Company reported the use of capital from the issuance with details as follows:

I. Information on issuance:

- Stock name: GELEX Group Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Issuance volume: 851,495,793 shares
- Mobilized capital amount: VND3,515,356,800,000
- Ending date: July 16, 2021.

II. Plan for using capital from the issuance:

1. Project progress as plan announced:

No.	Content	Amount (VND)	Capital using progress
I	To implement projects	2,300,000,000,000	
1	To implement the wind power plant projects via Gelex Infrastructure Joint Stock Company	1,800,000,000,000	After the ending of the offering
2	To implement the project “hotel complex, trading services, office for lease” at No.10 Tran Nguyen Han and 27-29 Ly Thai To, Hoan Kiem District, Ha Noi.	500,000,000,000	After the ending of the offering
II	To supplement capital for the business activities	1,215,356,800,000	
1	To restructure finance, supplement capital resources for Gelex Electric Equipment Joint Stock Company	800,000,000,000	After the ending of the offering
2	To supplement working capital for	415,356,800,000	After the ending of

	Vietnam Electrical Equipment Joint Stock Corporation		the offering
	Total	3,515,356,800,000	

2. Current project progress:

No.	Content	Plan (VND)	Current used amount (VND)
I	To implement projects	2,300,000,000,000	1,035,118,856,080
1	To implement the wind power plant projects via Gelex Infrastructure Joint Stock Company	1,800,000,000,000	920,000,000,000
2	To implement the project “hotel complex, trading services, office for lease” at No.10 Tran Nguyen Han and 27-29 Ly Thai To, Hoan Kiem District, Ha Noi.	500,000,000,000	115,118,856,080
II	To supplement capital for the business activities	1,215,356,800,000	1,215,356,800,000
1	To restructure finance, supplement capital resources for Gelex Electric Equipment Joint Stock Company	800,000,000,000	800,000,000,000
2	To supplement working capital for Vietnam Electrical Equipment Joint Stock Corporation	415,356,800,000	415,356,800,000
	Total	3,515,356,800,000	2,250,475,656,080