

Name of warrant: VPB.VND.M.CA.T.2021.2
Company name: VNDirect Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On January 17, 2022, the Hochiminh Stock Exchange issued Decision No.56/QD-SGDHCM regarding the delisting of covered warrant of VNDirect Securities Corporation (VNDS):

Issuer:	VNDirect Securities Corporation
Trade name:	VNDS
Security type:	covered warrant
Warrant name:	Warrant VPB.VND.M.CA.T.2021.2
Warrant code:	CVPB2109
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Underlying security:	VPB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	January 26, 2022
Conversion ratio:	3.8889 : 1
Exercise price (exercise index):	41,111. VND
Quantity of warrants registered for delisting:	3,000,000 warrants
Effective date of delisting:	January 27, 2022
Reason of delisting:	expiration
Last trading date on HOSE:	January 24, 2022