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| Code | VNG |
| Company name | Thanh Thanh Cong Tourist Joint Stock Company |
| Date | 01/04/2022 |
| Subject | Result of Public Offering of bonds |

Content:

Thanh Thanh Cong Tourist Joint Stock Company reports the result of public offering bonds as follows:

I. Information on public offering of bonds:

1. Issuer: Thanh Thanh Cong Tourist Joint Stock Company
2. Bond name: VNGB2124001 bond
3. Bond code: VNGB2124001
4. Par value: 100,000 dong/bond
5. Bond type: non-convertible bond, without warrants
6. Offering volume: 5,000,000 bonds
7. Total value of issuance (at par value): VND500,000,000,00
8. Bond term: 36 months
9. Interest rate:
 - For the first four interest periods: 9.5%/year;
 - For the next interest periods: the floating interest rate is equal to the sum of 3.28%/year and the reference rate of that interest period.
10. Interest payment term: Once every three months
11. Offering price: VND100,000/bond
12. Time for subscription and payment: from December 10, 2021 to January 04, 2022

13. Ending date: January 04, 2022

14. Time for transferring bonds: expected within 30 days from the issue date.

II. Result:

| Object | Offering price (VND/bond) | Number of offered bonds | Number of bonds registered to buy | Number of distributed bonds | Number of persons registering to buy | Number of distributed persons | Number of undistributed persons | Number of remaining bonds | Distribution ratio |
|---|----------------------------------|--------------------------------|--|------------------------------------|---|--------------------------------------|--|----------------------------------|---------------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1, Individual investors Of which: | | | | | | | | | |
| - Local investors | 100,000 | 5,000,000 | 0 | 0 | 0 | 0 | 0 | 5,000,000 | 0.00% |
| - Foreign investors | 100,000 | 5,000,000 | 0 | 0 | 0 | 0 | 0 | 5,000,000 | 0.00% |
| 2. Institutional investors Of which: | | | | | | | | | |
| - Local investors | 100,000 | 5,000,000 | 7,000,000 | 5,000,000 | 2 | 2 | 0 | 0 | 100.00% |
| - Foreign investors | 100,000 | 5,000,000 | 0 | 0 | 0 | 0 | 0 | 5,000,000 | 0.00% |
| Total | | 5,000,000 | 7,000,000 | 5,000,000 | 2 | 2 | 0 | 0 | 100.00% |

III. Summary result:

1. Total distributed volume: 5,000,000 shares (equivalent to 100% total bonds to be offered)
2. Total proceeds from the offering: VND500,000,000,000
3. Total expense: VND5,701,500,000.

IV. Capital structure of the issuer after the offering:

Unit: VND1,000

| Item | Before the public offering (09/30/2021) | After the public offering (01/04/2022) |
|---|--|---|
| Total liabilities | 489,756,874,954 | 1,035,353,726,146 |
| Short-term liabilities | 393,778,436,951 | 433,860,244,295 |
| Long-term liabilities | 95,978,438,003 | 601,493,481,851 |
| Of which: Bond | - | 500,000,000,000 |
| Total share capital | 1,187,442,725,389 | 1,194,429,926,780 |
| Ratio of Liabilities to Total share capital | 41.24% | 86.68% |