

**Name of warrant** CVPB02MBS21CE  
Company name MB Securities Joint Stock Company  
Subject Decision on the listing of covered warrant

**Content:**  
On January 06, 2022, the Hochiminh Stock Exchange issued Decision No.14/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: MB Securities Joint Stock Company  
2. Short name: MBS  
3. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant CVPB02MBS21CE  
3. Warrant code: CVPB2111  
4. ISIN code: VN0CVPB21113  
5. Issuer of underlying security: VietNam Prosperity Joint Stock Commercial Bank  
6. Underlying security: VPB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 4.5 months  
11. Expiration date: April 20, 2022  
12. Conversion ratio: 4 : 1  
13. Exercise price (exercise index): 34,000 VND  
14. Quantity of the warrants registered for listing: 4,000,000 warrants  
15. Official trading date: January 10, 2022