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| Code | DCL |
| Company name | Cuu Long Pharmaceutical Joint Stock Company |
| Date | 12/30/2021 |
| Subject | Approving the plan for share private placement |

Content:

The Board resolution dated December 29, 2021, the BOD of Cuu Long Pharmaceutical Joint Stock Company approved to the following issues:

1. Approving the plan for share private placement in 2021
 - Stock name: Cuu Long Pharmaceutical Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND588,328,240,000
 - Number of outstanding shares: 58,832,824 shares
 - Number of shares expected to be issued: 14,208,206 shares
 - Offering price: 25,000 dongs/share
 - Total value of issuance (at par value): VND142,082,060,000
 - Expected mobilized amount: VND355,205,150,000
 - Expected charter capital after the issuance: VND730,410,300,000
 - Number of outstanding shares (estimated): 73,041,030 shares
 - Offering method: private placement
 - Transfer restriction: 01 year from the ending date of the offering.
 - Plan for handling the unsold shares: the unsold shares will be decided by the Board of Directors to transfer to other investors.
 - Time of implementation (estimated): after the State Securities Commission of Vietnam (SSC).
 - Distribution time: expected in Quarter I.2022.
 - Plan for using capital from the offering:
Total proceeds from the offering (estimated) of VND355,205,150,000 will be used the following purposes:

| No. | Content | Amount (VND) | Expected use time |
|-----|---|-----------------|-------------------|
| 1 | To pay for a part for investment cooperation with F.I.T Group Joint Stock | 185,000,000,000 | Q1/2022 – Q2/2022 |

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| | Company (a parent company of DCL) | | |
| 2 | To increase capital for Benovas Pharmaceutical Joint Stock Company (a subsidiary of DCL) | 50,000,000,000 | Q1/2022 – Q2/2022 |
| 3 | To supplement working capital | 120,205,150,000 | Q1/2022 – Q2/2022 |
| | Total | 355,20,150,000 | |

2. Approving the list of expected investors to buy shares in the private placement in 2021.
3. Approving the dossier of registration for the share private placement.