

**Code**                    **BAF**  
**Company name**      BAF Viet Nam Agriculture Joint Stock Company  
**Date**                    12/31/2021  
**Subject**                Approved the plan for bond public offering

**Content:**

The Board resolution dated December 29, 2021, the BOD of BAF Viet Nam Agriculture Joint Stock Company approved the plan for bond public offering with details as follows::

1. Issuer: BAF Viet Nam Agriculture Joint Stock Company
2. Bond type: non-convertible bond, unsecured and without warrants
3. Par value: VND100,000/bond
4. Expected issue volume: 6,000,000 shares
5. Total value of issuance(at par value): VND600,000,000,000
6. Number of issue phases (estimated): 02 phases:

No.	Number of issue phases	Bond name	Expected issue volume	Total value of issuance (at par value) (VND)	Bond term
1	Phase 1	BAFH2225001 bond	3,000,000	300,000,000,000	36 months from the issue date
2	Phase 2	BAFH2225002	3,000,000	300,000,000,000	36 months from the issue date

7. Interest rate: 10.5%/year
8. Issue time:
  - BAFH2225001: expected in Quarter 1/2022 - Quarter 2/2022;
  - BAFH2225002: expected in Quarter 1/2022 - Quarter 2/2022.
9. Interest payment term: Once every six months.
10. Issuance consulting unit: An Binh Securities Joint Stock Company (ABS)
11. Registration, Depository unit: An Binh Securities Joint Stock Company (ABS).