

Name of warrant TCB/VCSC/M/Au/T/A3
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of additional covered warrant distribution

Content:
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant TCB/VCSC/M/Au/T/A3
Warrant code: CTCB2108
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: March 14, 2022
Conversion ratio: 1 : 1
Exercise price (exercise index): 58,000. VND
Value of collateral: 3,700,000,000 VND
Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

Start date of offering: December 20, 2021
End date of distribution: December 21, 2021
Time of subscription: from December 20, 2021 to December 21, 2021
Payment date for warrant purchase: from December 20, 2021 to December 21, 2021
End date of warrant transfer: December 21, 2021

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 3,700 | 2,000,000 | 20,000,000 | 20,000,000 | 2 | 2 | 1,980,000 | 1.00% |
| - Local investors | | | 20,000,000 | 20,000,000 | 2 | 2 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | | 2,000,000 | 20,000,000 | 20,000,000 | 2 | 2 | 1,980,000 | 1.00% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 20,000,000 warrants, accounting for 1% of the offered warrants.
 2. Total proceeds of the sale of warrants: 74,000,000 VND
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 0